



ONTARIO  
SECURITIES  
COMMISSION



### Mutual Fund Rate of Return\* (in percent)

	10 year annualized asset weighted return
Balanced fund	4.28%
Canadian bond funds	1.81%
Canadian equity dividend funds	6.43%
Canadian equity funds	7.25%
Foreign bond funds	2.27%
International equity funds	7.84%
Money market funds	1.06%
U.S. equity funds	10.01%

Data provided by SIMFUND Canada

**\*Notes:**

As of the end of 2023, total mutual fund assets were valued at \$1.94T.

10 year rates are reflective of the period beginning January 1, 2013 and ending December 31, 2023

[Learn more about mutual funds.](#)

**Disclaimer**

The information provided in this tool should be taken as a guide. The content is not intended to provide investment, financial accounting, legal, tax or other professional advice and should not be relied upon or regarded as a substitute for such advice. We recommend that you seek advice from a qualified professional advisor before acting on the information or content or any information or content on a web site to which a link has been provided. By using this tool, you agree to our Website and Social Media Terms of Use and Privacy Policy.

[Terms of Use](#)

[Privacy Policy](#)

© Ontario Securities Commission